

How do we work together?

Community Foundation can be a trusted partner in philanthropy. They can add real expertise and value to your client relationships.

Your local Community Foundations is a resource for you and a philanthropic partner for your clients.

Community Foundations can work with you to help you understand the unique circumstances of your client and use philanthropic expertise to find out the best giving solution for them, now and for the future.



Ways to give to the Northland Community Foundation

Give Today	Donors can see their donation make a difference & receive tax benefits
Give Tomorrow	Donors can leave a lasting legacy in their will
Give what you can, when you can	Every gift counts — large or small, one off or regular payments
Give in a way you choose	<p>Give to a:</p> <ul style="list-style-type: none"> • General Community Fund • Specific Named Fund • Establish a Scholarship • Giving Circles • Workplace Giving <p>Funds are invested long term in an Endowment Fund</p>



Philanthropic Giving through a Community Foundation



Professional Advisor

- Introduces the client to a Community Foundation
- Provides overall counsel on lifetime & legacy giving
- Maintains long term estate planning relationship with client

- Presents proven philanthropic giving options & advice to the client
- Invests client's funds into expertly managed Community Foundation investment fund
- Manages investment & distributes income to cause(s) client has nominated
- Provides ongoing philanthropic advice



Northland Community Foundation



Generous Clients

- Specifies cause(s) they care about in their local community to donate to
- Determines when & how they wish to distribute money to the causes
- Leaves a legacy that inspires the next generation of their family & community

Get in touch with the Northland Community Foundation to discuss



call us
021 558 224 or 0204 139 8518

email us
info@northlandcommunityfoundation.org.nz

visit our website
www.northlandcommunityfoundation.org.nz

What is a Community Foundation?

A Community Foundation is a not for profit organisation dedicated to improving a local community by addressing community needs and supporting local causes. They enable a wide range of donors to give to causes in their own local community, now and for the future.

The purpose of a Community Foundation is to pool the charitable gifts of donors to create a permanent income-earning endowment fund. The income earned by the fund is donated to local community causes, whilst the original investment continues to grow over time.

Community Foundations are one of the fastest growing forms of philanthropy in the world. Established over 100 years ago in the United States, Community Foundations have proven to create long-lasting positive transformation in communities worldwide.

New Zealand's Community Foundation movement began in 2003, with the support of The Tindall Foundation. Currently Community Foundations support philanthropic activities in all the main regions around New Zealand, covering over 80% of the country.

As philanthropic experts, Community Foundations connect generous people with meaningful giving options, provide philanthropic advice and community leadership.



THE COMMUNITY FOUNDATION DIFFERENCE:

Give where you live

Community Foundations give your clients the flexibility to shape their own giving to reflect their personal goals for their own local community.

How does the Northland Community Foundation Work?

It starts with **DONORS**



Who have a **LOVE** for their local community



Whose **GIFTS** are used



To **CREATE & BUILD** funds for their community



With **INCOME** from these funds going back to the causes that they **CARE** about

THANKS to caring local people, communities can be positively transformed **FOREVER**



Why work with the Northland Community Foundation?

- 1. Access to free, independent and expert philanthropic advice**
As not for profits, Community Foundations can work alongside you and your clients to discuss various giving alternatives to meet your clients' philanthropic giving needs.
- 2. Community knowledge and insight**
Community Foundations have their finger on the pulse of the greatest community needs in their region and are in a unique position to provide advice on effective local giving.
- 3. Make a difference in the lives of your clients and your community**
By partnering with your local Community Foundation, you can help your clients create a permanent legacy for the community and develop a meaningful connection with your client's family for generations to come.
- 4. Easy administration**
Community Foundations take care of all the ongoing administration of the funds including the investments, accounting, reporting, regulation and compliance requirements.
- 5. Maximum tax benefits**
Charitable giving provides good opportunities for tax savings. Your local Community Foundation can advise on a tax-smart philanthropic giving structure for your client.

